

Legal Guardian Name:______Legal Guardian SSN:______

Emergency Contact (Please list the nearest friend or relative <u>NOT</u> living with you)

Name of person to contact in case of emergency: ______ Phone Number:______ Phone Number:______

Responsible Party (if different from patient) Name of person responsible for this account: Relationship to patient:

Address: _____ SSN: ____ Date of Birth: _____

City:____

Work Phone:_____

_____ State:_____

Zip:

Employment	
Employer:	

Business Address: ____

Income (to determine eligibility for our DISCOUNT program, even if you have insurance) Household Size: ______ Household Yearly Income Amount: _____

Check Appropriate Box. We are <u>REQUIRED</u> by our federal funding agency to ask these questions.

Marital Status:	□Single	Married	Divorced	□Widowed	Separated	
Are you a student?	□Full-Time	□Part-Time	□Not a Student	t		
Race:	□White	□Hispanic	□Black/African	American	□Asian	Other
Ethnicity:	□Non-Hispanic	or Latino	□Hispanic or La	itino		
Language:	□English	□Spanish	□French	Creole	□Other	
Are you a Veteran? Are you a migrant or se Are you homeless? Are you a resident of p	□Non-homeless	•		□Migrant itional □Doubl	□Seasonal ling Up □Street	:

Gender:	□ Male □Female	Transge	nder Male/Female-to-Male	□Transgender Female/Male-to-Female
	Gender Queer	🗆 Other	□ Choose not to disclose	

Sexual Orientation:Straight or heterosexualLesbian, gay or homosexualBisexualSomething elseDon't knowChoose not to disclose

PATIENT REGISTRATION INFORMATION

CONSENT TO TREATMENT

I/we voluntary authorize the rendering of such care, including diagnostic procedures and medical treatment, by authorized agents and employees of Juniper Health, Inc. (hereafter referred to as the Clinic), the medical staff, or their designees, as may in their professional judgment be deemed necessary or beneficial, and may include testing for HIV (the virus that causes AIDS) and other blood borne diseases. I/we acknowledge that no guarantees have been made as to the effect of such examination of treatment on my condition or the condition of the person for whom guarantees have been made as to the effect of such examination or treatment on my condition or the condition of the person for whom I am duly authorized to sign. I/we understand that I/we have the right to make decisions concerning my health care or the health care of the person for whom I am duly authorized to make such decisions, including the right to refuse medical and surgical procedures.

ADVANCE DIRECTIVES

I have formulated Advance Directives (living will, health care surrogate declaration, durable power of attorney, DNR order) and request that these directives govern my course of care, in as much as is possible under state or federal law. I understand that it is my responsibility to provide the Clinic with a copy of my Advance Directive and that those directives will not govern my course of care until they have been filed in my medical record.

Advance Directives attached

Advance Directives not attached

I have not formulated Advance Directives (living will, health care surrogate declaration, durable power of attorney, DNR order), but I understand that it is my right to make decisions regarding my course of treatment, including the executing of Advance Directives.

ASSIGNMENT OF BENEFITS

	rty benefits available for health care services provided to me. I understand that ich benefits. If these benefits are not assigned to Juniper Health, Inc., I agree to
forward to Juniper Health, Inc., all health insurance and other third-p	arty payments that I receive for services rendered to me
immediately upon receipt.	
INSURANCE COVERAGE WAIVER	
I understand that my eligibility for coverage by () cannot be confirmed at this time. I wish to receive medical
service from If it i	s determined that I am not eligible for coverage, I understand that
I will be responsible for payment of all services provided.	
PATIENT CENTERED MEDICAL HOME MODEL – SELECTION OF	PERSONAL CLINICIAN
As a new patient, the first step in managing your own care is to choose	se a team of care providers that you wish to provide your care. Each care team
is led by your own personal clinician. Please select your personal clini	ician from the list below.
Breathitt County Family Health Center Clinicians:	

Derrick Hamilton, DO	Allison Manning, APRN	🗌 Kimerli Plumb-Moore, MD	E. Allan Mendoza, MD
Jenny Faye Mullins, DO	Beverly Ellis, APRN	Samantha Lewis, APRN	
Lee County Family Medical Clinic C	linicians:		
Jessica Botner Wilson, PA-C [Scotty Combs, APRN Den	ise Whitcher, MD 🛛 J. Ben West	, PA-C 🔲 Jenny Faye Mullins, DO
Wolfe County Family Medical Clinic	C:		
Alissa Bell, APRN	Sunshine Smoot, MD		

Morgan County Clinicians:

Sandra McClure, APRN

In the event that your personal clinician is out of the office or unavailable, one of our other clinicians will provide the same quality care as your personal clinician.

PATIENT SIGNATURE CONFIRMATION		
I hereby confirm that I have read the follow made available upon request and may be a	o	owledge that these Policies are posted in the clinic lobby, may be vebsite (<u>www.juniperhealth.org</u>):
 Patient Rights and Responsibilities 	 Insurance Waiver Policy 	 Assignment of Benefits Policy
 Advance Directives 	 Notice of Privacy Practices 	Patient Grievance Procedure
Signature of Patient or Legal Guardian: Date : If patient is unable to sign, secure consent of Minor Disorient		cate reason by checking the appropriate box: Jnstable Incompetent



AUTHORIZATION FOR TREATMENT/RELEASE OF MEDICAL INFORMATION

Patients **18 years of age and older** please complete this section:

For patients UNDER 18 years of age please complete this section:

I, ______, parent/legal guardian of _______authorize Juniper Health, Inc., to provide medical services to said child. I give permission for the following adults, acting as my agent, to bring my child for treatment. I authorize Juniper Health, Inc., to release my child's medical information concerning the treatment that my child received on that date to the person who brings my child for treatment. I understand that this person may be asked to present Picture ID when they bring my child for treatment. This authorization expires one calendar year from the date of the execution.

Name	Date of Birth	Relationship

For patients UNDER 18 years of age please sign this section:

Signed:_____, Parent/Legal Guardian

Date: _____

Witness: ______, Juniper Health Employee **If not signed in the presence of a Juniper health, Inc., employee, this signature must be notarized.



First Name:	Last Name:	Birthdate:
patients withou seven (7) mont	ut the supervising dentist being present in the c hs per KRS.313.040.	allow a licensed dental hygienist to provide services to inic if the dentist has examined the patient within the last
Please read the	e following statements and initial each:	
	I acknowledge that I was made aware that the the time of my appointment.	supervising dentist would not be present in the clinic at
	I agree to be seen without the supervising den appointment.	tist being present in the clinic at the time of my
Patient /Guard	lian Signature:	Date:
Relationship to	Patient:	
Witness:		

THIS NOTICE DESCRIBES HOW MEDICAL INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION. PLEASE REVIEW IT CAREFULLY.

This notice takes effect on <u>September 23, 2013</u> and remains in effect until we replace it.

1. OUR PLEDGE REGARDING MEDICAL INFORMATION

The privacy of your medical information is important to us and we are committed to protecting it. As part of this commitment, we follow federal and state laws which require us to maintain your health information privacy and provide you with this notice. This notice will tell you about the ways we may use and share medical information about you. We also describe your rights and certain duties we have regarding the use and disclosure of medical information.

2. OUR LEGAL DUTY

Law Requires Us to: 1. Keep your medical information private and secure. We will inform you promptly if a breach occurs that may have compromised the privacy or security of your information. 2. Give you this notice describing our legal duties, privacy practices, and your rights regarding your medical information. 3. Follow the terms of the current notice. 4. We will not use or share your information other than as described here unless you tell us we can in writing. If you tell us we can, you may change your mind at any time by informing us in writing.

<u>We Have the Right to</u>: 1. Change our privacy practices and the terms of this notice at any time, provided that the changes are permitted by law. 2. Make the changes in our privacy practices and the new terms of our notice effective for all medical information that we keep, including information previously created or received before the changes.

Notice of Change to Privacy Practices: Before we make an important change in our privacy practices, we will change this notice, post it in a conspicuous place in our facilities and make the new notice available upon request.

3. USE AND DISCLOSURE OF YOUR MEDICAL INFORMATION

The following section describes different ways that we use and disclose medical information. Not every use or disclosure will be listed. However, we have listed all of the different ways we are permitted to use and disclose medical information. We will not use or disclose your medical information for any purpose not listed below, without your specific written authorization, including sharing most psychotherapy notes. Any specific written authorization you provide may be revoked at any time by writing to us at the address provided at the end of this notice.

FOR TREATMENT: We may use medical information about you to provide you with medical treatment or services. We may disclose medical information about you to doctors, nurses, technicians, medical students, or other people who are taking care of you. We may also share medical information about you to your other health care providers to assist them in treating you.

FOR PAYMENT: We may use and disclose your medical information for payment purposes. A bill may be sent to you or a third-party payer. The information on or accompanying the bill may include your medical information.

FOR HEALTH CARE OPERATIONS: We may use and disclose your medical information for our health care operations. This might include measuring and improving quality, evaluating the performance of employees, conducting training programs, and getting the accreditation, certificates, licenses and credentials we need to serve you.

SHARED MEDICAL RECORD: We may participate in arrangements with other health care organizations or government entities, who have agreed to work with each other to facilitate access to health information that may be relevant to your care. For example, if you are admitted to a hospital on an emergency basis and cannot provide important information about your health condition, this arrangement will allow us to make your health information available to those who need it to treat you. We store health information in an electronic health record that may be shared with other health care providers who participate in agreements with Juniper. You may contact 606-464-0151 for a list of providers who participate in the electronic health record arrangement.

ADDITIONAL USES AND DISCLOSURES: In addition to using and disclosing your medical information for treatment, payment, and health care operations, we may use and disclose medical information for the following purposes:

<u>Disclosures to Business Associates</u>: In order for us to carry out treatment, payment or health care operations, we may disclose your health information to persons or organizations who perform a service for or on our behalf that requires the use or disclosure of individually identifiable health information. Such persons or organizations are our business associates. For example, we may disclose health information to an agency that accredits health care organizations or to vendors who service our electronic health record system.

<u>Relatives, Close Friends and Other Caregivers</u>: We may use and disclose medical information to notify or help notify: a family member, your personal representative or another person responsible for your care. We will share information about your location, general condition, or death. If you are present, we will get your permission if possible before we share, or give you the opportunity to refuse permission. In case of emergency, and if you are not able to give or refuse permission, we will share only the health information that is directly necessary for your health care, according to our professional judgment. We will also use our professional judgment to make decisions in your best interest about allowing someone to pick up medicine, medical supplies, x-ray or medical information for you.

Disaster Relief: We may share medical information with a public or private organization or person who can legally assist in disaster relief efforts.

<u>Research in Limited Circumstances</u>: We may use medical information for research purposes in limited circumstances where the research has been approved by a review board that has reviewed the research proposal and established protocols to ensure the privacy of medical information.

Funeral Director, Coroner, and Medical Examiner: To help them carry out their duties, we may share the medical information of a person who has died with a coroner, medical examiner, funeral director, or an organ procurement organization.

Specialized Government Functions: Subject to certain requirements, we may disclose or use health information for military personnel and veterans, for national security and intelligence activities, for protective services for the President and others, for medical suitability determinations for the Department of State, for correctional institutions and other law enforcement custodial situations, and for government programs providing public benefits.

Court Orders and Judicial and Administrative Proceedings: We may disclose medical information in response to a court or administrative order, subpoena, discovery request, or other lawful process, under certain circumstances. Under limited circumstances, such as a court order, warrant, or grand jury subpoena, we may share your medical information with law enforcement officials. We may share limited information with a law enforcement official concerning the medical information of a suspect, fugitive, material witn4ess, crime victim or missing person. We may share the medical information of an inmate or other person in lawful custody with a law enforcement official or correctional institution under certain circumstances.

Public Health Activities: As required by law, we may disclose your medical information to public health or legal authorities charge with preventing or controlling disease, injury or disability, including child abuse or neglect. We may also disclose your medical information to persons subject to jurisdiction of the Food and Drug Administration for purposes of reporting adverse events associated with product defects or problems, to enable product recalls, repairs or replacements, to track products, or to conduct activities required by the Food and Drug Administration. We may also, when we are authorized by law to do so, notify a person who may have been exposed to a communicable disease or otherwise be at risk of contracting or spreading a disease or condition.

<u>Victims of Abuse, Neglect, or Domestic Violence</u>: We may use and disclose medical information to appropriate authorities if we reasonably believe that you are a possible victim of abuse, neglect, or domestic violence or the possible victim of other crimes. We may share your medical information if it is necessary to prevent a serious threat to your health or safety or the health or safety of others. We may share medical information when necessary to help law enforcement officials capture a person who has admitted to being part of a crime or has escaped from legal custody.

Workers Compensation: We may disclose health information when authorized or necessary to comply with laws relating to workers compensation or other similar programs.

<u>Health Oversight Activities</u>: We may disclose medical information to an agency providing health oversight for oversight activities authorized by law, including audits, civil, administrative, or criminal investigations or proceedings, inspections, licensure or disciplinary actions, or other authorized activities.

Law Enforcement: Under certain circumstances, we may disclose health information to law enforcement officials. These circumstances include reporting required by certain laws (such as the reporting of certain types of wounds), pursuant to certain subpoenas or court orders, reporting limited information concerning identification and location at the request of a law enforcement official, reports regarding suspected victims of crimes at the request of a law enforcement official, reporting death, crimes on our premises, and crimes in emergencies.

Appointment Reminders: We may use and disclose medical information for purposes of sending you appointment postcards or otherwise reminding you of your appointments.

<u>Alternative and Additional Medical Services</u>: We may use and disclose medical information to furnish you with information about health-related benefits and services that may be of interest to you, and to describe or recommend treatment alternatives.

4. YOUR INDIVIDUAL RIGHTS

- You Have a Right to:
- 1. Look at or get copies of certain parts of your medical information. You may request that we provide copies in a format other than photocopies. We will use the format you request unless it is not practical for us to do so. You must make your request in writing. You may get the form to request access by using the contact information listed at the end of this notice. You maybe also request access by sending a letter to the contact person listed at the end of this notice. If you request copies, we will provide you with one (1) free copy and additional copies will be provided at a charge of one dollar (\$1.00) for each page. Contact us using the information listed at the end of this notice for a full explanation of our fee structure.
- 2. Receive a list of all the times we or our business associates shared your medical information for purposes other than treatment, payment, and health care operations and other specified exceptions for six years prior to the date you ask.
- 3. Request that we place additional restrictions on our use or disclosure of your medical information. We are not required to agree to these additional restrictions, and we may say "no" if it would affect your care. If we do agree to your requested additional restrictions, we will abide by our agreement (except in the case of an emergency). If you pay for a service or health care item out-of-pocket in full, you can ask us not to share that information for the purpose of payment or our operations with your health insurer. We will say "yes" unless any law requires us to share that information.
- 4. Request that we communicate with you about your medical information by different means or to different locations. Your request that we communicate your medical information to you by different means or at different locations must be made in writing to the contact person listed at the end of this notice.
- 5. Request that we change certain parts of your medical information. We may deny your request if we did not create the information you want changed or for certain other reasons. If we deny your request, we will provide you a written explanation. You may respond with a statement of disagreement that will be added to the information you wanted changed. If we accept your request to change the information, we will make reasonable efforts to tell others, including people name, of the change and to include the changes in any future sharing of that information.
- 6. If you have received this notice electronically, and wish to receive a paper copy, you have the right to obtain a paper copy by making a request in writing to the contact person listed at the end of this notice.
- 7. If you have given someone medical power of attorney or if someone is your legal guardian, that person can exercise your rights and make choices about your health information. We will make sure the person has this authority and can act for you before we take any action.

5. QUESTIONS AND COMPLAINTS

If you have any questions about this notice or if you think that we may have violated your privacy rights, please contact us. You may also submit a written complaint to the U.S. Department of Health and Human Services Office for Civil Rights (200 Independence Avenue SW, Washington DC 20201; 1-877-696-6775; www.hhs.gov/ocr/privacy/hipaa/complaints/.) You may contact us to submit a complaint or submit requests involving any of your rights in Section 4 of this notice by writing to the following address:

> Juniper Health, Inc. Attn: Compliance P.O. Box 690 Beattyville, KY 41311

We will provide you with the address to file your complaint with the U.S. Department of Health and Human Services. We will not retaliate in any way if you choose to file a complaint.

PATIENT BILL OF RIGHTS AND RESPONSIBILITIES

- 1. A patient has the right to considerate and respectful care, regardless of race, creed, or color.
- 2. A patient has the right to obtain complete current information concerning his diagnosis, treatment and prognosis. If the Medical Provider believes it medical inadvisable to give information to the patient, it must be made available to an appropriate representative of the family. The name of the Medical Provider must be available upon request.
- 3. A patient has the right to receive information necessary to give his informed consent prior to the start of any procedure, treatment, and to information regarding alternative procedures or treatments available.
- 4. A patient had the right to refuse treatment to the extent permitted under law and if he is fully informed of the medical consequences of refusal.
- 5. A patient has the right to privacy concerning his medical care program. Those not directly involved in his care must have his permission to be present during case discussions, examinations, or treatments.
- 6. A patient has the right to confidential treatment of all records pertaining to his care.
- 7. A patient has the right to reasonable response to his request for services. If referral to another doctor is recommended by the medical provider, the patient must be given full information and explanation of need for referral and any possible alternatives.
- 8. A patient has the right to know the relationship between his doctor and hospitals or any other health care institutions involved in his care.
- 9. A patient has the right to be informed of any plan to engage in any experimentation affecting his care of treatment and to refuse to participate in such projects.
- 10. A patient has the right to expect reasonable continuity of care, and to be informed of continuing health care requirements after treatment by the medical provider.
- 11. A patient has the right to examine his bill and receive an explanation of all or any changes, regardless of method of payment.
- 12. A patient has the right to be informed of any clinic rules or regulations that relate to his conduct as a patient.
- 13. The patient has the right to know what rules and regulations apply to his/her conduct as a patient including his/her right to make suggestions or file a grievance. All suggestions or grievances should be made known to the Executive Director, and a hearing to all grievances will be given by the Executive Director or his/her designee within five (5) working days of notification. Appeals to the Executive Director's determination may be made directly to the Board of the Center.
- 14. Patients must assume reasonable responsibility for improving their own health status. Specific responsibilities include maximizing healthy habits, openly communicating with the provider, realizing the limits of the service of medicine and being compliant with the plan of treatment for an illness.

FINANCIAL RESPONSIBILITY / GUARANTEE OF PAYMENT

- 1. As a courtesy, this office will submit bills to your primary insurance carrier; however, every patient has final responsibility for his/her bill. It is also the patient's responsibility to find out what his/her insurance will or will not pay.
- It is the patient's responsibility to pursue slow payment or non-payment on the part of his/her insurance carrier by contacting the Insurance Company directly regarding the claim. We will be happy to assist you with any collections problems, however, keep in mind the bill remains the full responsibility of the patient.
- 3. No patient will be declined service simply because of an inability to pay for services. Patients with no third-party insurance coverage will be expected to provide appropriate information for the completion of a Sliding Scale Eligibility form. Patients qualifying for a sliding scale discount will be expected to pay an affordable flat fee at the time services are rendered.
- 4. There is a thirty-five dollar (\$35.00) charge for a form being completed by the attending physician.
- 5. We are an actively participating Medicare provider.
- 6. There will be a twenty-five dollar (\$25.00) service charge for all returned checks.
- 7. Self-pay bills will be mailed to all patients on a monthly basis and are due thirty (30) days from the date of the invoice. A bill becomes delinquent after ninety (90) days without payment. Should I/we fail to honor this agreement, I/we agree to pay any collection cost or attorney fees resulting from the collection of my accounts.

PATIENT GRIEVANCE PROCEDURE

It shall be the policy of Juniper Health, Inc. to receive, investigate, and respond to patient's and family's complaints regarding quality of medical care/services at the earliest possible time in the following manner.

Responsibility/Action:

- 1. Patient or Family
 - a. Register verbal complaint with provider and administrator.
 - b. Request written addresses of appropriate individuals or agencies to register complaint.
- 2. Provider/Staff member

a. Complaint is resolved, and findings/outcome are documented on the Patient Complaint/Grievance Form and given to the administrator for review.

- b. Provide addresses of appropriate individuals or agencies to patient or patient representative.
- c. Provide patient with privacy to communicate, whether written or by telephone, with appropriate individual or agency, if necessary.

3. Chief Executive Officer

- a. Reviews Patient Complaint/Grievance Form
- b. Patient is informed of the results.
- c. Files all copies of complaints and their final disposition.

JUNIPER HEALTH, INC.

ASSIGNMENT OF BENEFITS

I hereby assign to Juniper Health, Inc. any insurance or other third-party benefits available for health care services provided to me. I understand that Juniper Health, Inc. has the right to refuse or accept assignment of such benefits. If these benefits are not assigned to Juniper Health, Inc., I agree to forward to Juniper Health, Inc., all health insurance and other third-party payments that I receive for services rendered to me immediately upon receipt.

INSURANCE COVERAGE WAIVER

I understand that my eligibility for coverage by (service from _____) cannot be confirmed at this time. I wish to receive medical If it is determined that I am not eligible for coverage, I understand that

I will be responsible for payment of all services provided.

ACCESS TO CARE

Juniper Health Lee County 125 Main St. Beattyville, KY 41311 Phone: (606) 464-2401 Fax: (606) 464-3290 Office Hours: Mon & Thurs: 8:00 AM – 8:00 PM Tues, Wed, Fri: 8:00 AM – 5:00 PM Juniper Health Breathitt County 265 HWY 15 S Jackson, KY 41339 Phone: (606) 666-9950 Fax: (606) 666-9136 Office Hours: Mon - Fri: 8:00 AM – 8:00 PM Juniper Health Wolfe County 202 Plummer St. Campton, KY 41301 Phone: (606) 668-7385 Fax: (606) 668-7009 Office Hours: Mon & Wed: 8:30 AM – 8:00 PM Tues, Thurs & Fri: 8:30 AM – 5:00 PM

Juniper Health Lee County Dental		Juniper Health Morgan County			
60 Center St.		905 Main St.			
Beattyville, KY 41311		West Liberty,	West Liberty, KY 41472		
Phone: (606) 464-9262		Phone: (606) 743-4808			
Fax: (606) 208-8022		Fax: (606) 743-4716			
Office Hours:		Office Hours:			
Mon – Fri:	8:00 AM – 5:00 PM	Mon – Fri:	8:30 AM – 5:00 PM		

If you wish to seek non-emergency medical advice from your personal clinician during office hours, call the clinic telephone number and speak with front registration staff. Front registration staff will route your call to the appropriate care team member and you will receive a response before the end of the business day.

To seek non-emergency medical advice after office hours, call the clinic telephone number and listen to the voice recording. The telephone number of the after-hours on-call service will be listed. Call this number to speak to the on-call service. Provide your name, the patient's name and age, your telephone number and a brief summary of your question/problem. The on-call service will contact the provider on call. The on-call provider, who has full access to your medical record, will call you at the number provided to the on-call service.

To seek emergency medical care or advice, go to the nearest ER. The ER nearest to the Breathitt County Family Health Center, the Lee County Family Medical Clinic and the Wolfe County Family Medical Center is Kentucky River Medical Center located at 540 Jett Drive, Jackson, KY.

ELECTRONIC ACCESS TO CARE: PATIENT PORTAL

Juniper Health, Inc. offers patients electronic access to care through our Patient Portal. This free service offers patients the opportunity to:

- Request an appointment
- Request prescription refills
- Complete pre-registration forms
- · Receive secure messages to remind you of upcoming appointments
- · Receive secure messages to inform you of available lab results
- Securely view your personal health record
- Ask a billing question
- Pay your bill online

To access the Patient Portal, go to the Juniper Health website at <u>www.juniperhealth.org</u> and click on the "Make an Account" link, or ask one of our front registration staff members for more information.

FINANCIAL ACCESS TO CARE: SLIDING FEE SCALE DISCOUNT PROGRAM

Juniper Health, Inc. is a Health Center Program grantee under 42 U.S.C. 254b. This status enables us to provide services to un-insured and underinsured patients regardless of the patient's ability to pay. Eligibility for the discount program is determined using household size and total household yearly income. Patients must complete an application provided by front registration or billing staff and must provide income verification. Juniper Health, Inc. accepts the following as proof of income:

- Copy of Tax Return
- Recent Paycheck Stub
- Letter from Social Security/Disability
- Copy of Bank Statement/Check to verify Child Support/Alimony/Unemployment/Worker's Compensation Payments
- Letter from family/friend who gives you money. To meet federal requirements, this letter must be dated and signed by the person writing the letter. A specific amount of money must be mentioned and the address and phone number of person writing the letter must be included. For more information or to apply for the Sliding Fee Scale Discount Program, ask our front registration or billing staff.

PATIENT CENTERED MEDICAL HOME MODEL

Juniper Health, Inc. is implementing the Patient Centered Medical Home (PCMH) model to improve our care for patients. The Patient Centered Medical Home model is a health care setting that provides comprehensive, coordinated and patient-centered primary care to patients of all ages. PCMH emphasizes the partnership between a patient and his or her personal physician, and when appropriate, family members.

The hallmarks of the PCMH model include comprehensive, patient-centered and coordinated care, accessible services, quality and safety: **Comprehensive Care**

The patient centered medical home is accountable for meeting the large majority of each patient's physical and mental health care needs, including prevention and wellness, acute care, and chronic care. Providing comprehensive care requires a team of care providers. This team might include physicians, advanced practice nurses, physician assistants, nurses, nutritionists, social workers, educators, and care coordinators. This team links Juniper Health, Inc. and our patients to providers and services in our communities.

Patient-Centered

The patient centered medical home provides primary health care that is relationship-based with an orientation toward the whole person. Partnering with patients and their families requires understanding and respecting each patient's unique needs, culture, values, and preferences. The medical home practice actively supports patients in learning to manage and organize their own care at the level the patient chooses. Recognizing that patients and families are core members of the care team, medical home practices ensure that they are fully informed partners in establishing care plans.

Coordinated Care

The patient centered medical home coordinates care across all elements of the broader health care system, including specialty care, hospitals, home health care, and community services and supports. Such coordination is particularly critical during transitions between sites of care, such as when patients are being discharged from the hospital. Medical home practices also excel at building clear and open communication among patients and families, the medical home, and members of the broader care team. To promote clear and open communication, it is imperative that patients/families provide a complete medical history and information about care obtained outside the medical home.

Accessible Services

The patient centered medical home delivers accessible services with shorter waiting times for urgent needs, enhanced in-person hours, around-theclock telephone access to a member of the care team, and alternative methods of communication, such as telephone and electronic care. The medical home practice is responsive to patients' preferences regarding access.

Quality and Safety

The patient centered medical home demonstrates a commitment to quality and quality improvement by ongoing engagement in activities such as using evidence-based medicine and clinical decision-support tools to guide shared decision making with patients and families, engaging in performance measurement and improvement, measuring and responding to patient experiences and patient satisfaction, and practicing population health management.

Juniper Health, Inc. believes the patient centered medical home model is the strongest avenue for the care of our patients. Through this model, working together with their health care team, patients are able to achieve their best quality of life. To learn more about this care model, visit www.ncqa.org.

ADVANCE DIRECTIVES

It is your right to make decisions about the medical care you will receive. Those who provide you with health care services are responsible for following your wishes. However, there may be times when you may not be able to decide or make your wishes known. Many people want to decide ahead of time what kinds of treatment they want to keep them alive. Advance Directives let you make your wishes for treatment known in advance. An Advance Directive is a document written before a disabling illness. The Advance Directive states your choice about treatment and may name someone to make treatment choices if you cannot. If you have an advance directive, you increase your control over your medical treatment in the future. It also helps to ensure your right to accept or refuse medical care. If you have an advance directive, it may help your family make decisions in the future because your family will know what you want and who you want to make decisions for you if you are unable to make the decisions yourself.

There are four basic types of advance directives:

1. Medical Power of Attorney - authorizes someone to make medical decisions on your behalf if you become incompetent. A Medical Power of Attorney can be a separate document or can be part of a Durable Power of Attorney. Other powers can be included in the Durable Power of Attorney authorizing someone to act on your behalf.

2. Living Will - states your wishes about the use of artificial life support to keep you alive if you are terminally ill or permanently unconscious. It also may include your wish to donate organs and tissues after your death.

3. Health Care Surrogate - you designate a person who will make health care decisions for you if you are unable to do so. This designation can be in a Power of Attorney, a Medical Power of Attorney, Living Will, and/or DNR Order.

4. DNR (Do Not Resuscitate) Order - directs that in the event of your cardiac or respiratory arrest that your wishes in the DNR Order be honored. DNR means that if your heart stops beating or if you stop breathing, no medical procedure to restart breathing or heart function will be started by emergency medical services personnel.

We must document in your medical record whether or not you have executed an advance directive. If you have one, we will need a copy. We will abide by your advance directives. Care will be provided to you regardless of whether or not you have executed an advance directive. We will honor your advance directives to the extent permitted by law and we support your right to actively participate in making health care decisions.

INFORMATION ABOUT THE HUMAN IMMUNODEFICIENCY VIRUS (HIV) INFECTION HIV Infection and AIDS

What are HIV and AIDS?

HIV is the abbreviation used for the human immunodeficiency virus. HIV is the virus that causes AIDS (acquired immunodeficiency syndrome), a life-threatening disease.

HIV attacks the body's immune system. The infection-fighting cells of the immune system are called CD4 cells or T-helper cells. Months to years after a person is infected with HIV, the virus destroys the CD4 cells. When the CD4 cells are destroyed, the immune system can no longer defend the body against infections and cancers.

HIV infection becomes AIDS when you lose your ability to fight off serious infections or tumors. Various infections called opportunistic infections develop. They are called opportunistic because they take advantage of the weakened immune system. These infections would not normally cause severe or fatal health problems. However, when you have AIDS, the infections and tumors are serious and can be fatal.

How does it occur?

HIV is **not** spread through the air, in food, or by casual social contact such as shaking hands or hugging. The virus is passed on only when blood or sexual secretions, such as semen, enter another person's body. HIV can also be spread to babies by breast milk of an infected mother. Spread of the virus can occur during such activities as:

- Unprotected sexual activity
- Sharing IV needles
- Being born to or breast-fed by an HIV-infected mother
- Blood transfusions (now rare in the US because of current screening tests)

The following groups have the highest risk for HIV infection and the development of AIDS:

- Sexually active homosexual men
- Bisexual men and their partners
- IV drug users and their sexual partners
- People who share needles (for UV drug use, tattooing, or piercing)
- Heterosexual men and women with more than one sexual partner
- People given transfusions of blood or blood products in countries where the blood is not rigorously tested
- Immigrants from areas with many cases of AIDS (such as Haiti and east central Africa)
- People who have sex with an HIV-infected partner or with anyone in the above groups if they do not always use a latex or polyurethane condom
- Babies born to HIV-infected mothers.

What are the symptoms?

The symptoms of HIV infection and AIDS are usually the symptoms of the diseases that attack the body because of a weakened immune system:

- Fever that lasts from a few days to longer than a month
- Loss of appetite or weight, especially loss of more than 10% of body weight
- Nausea and vomiting
- Tiredness
- Prolonged swelling of the lymph nodes
- Sore throat
- Long-lasting or multiple viral skin problems, such as herpes sores or plantar warts
- Repeated, sever yeast infections in your mouth or vagina despite treatment
- Chronic muscle and joint pain
- Diarrhea, especially if it lasts longer than a month
- Headache

The serious opportunistic diseases that most often affect someone with AIDS include a type of cancer called Kaposi's sarcoma and these infections: Pneumocystis carinii pneumonia (PCP), tuberculosis, meningitis, and herpes simplex infections.

How is it diagnosed?

Usually the first test, the ELISA test, is a blood test although in some hospitals and facilities a new test that involves swabbing the gums may be done. The ELISA test is done to see if you are infected with HIV. If this test is positive, another more specific blood test, usually the Western blot test, is done to confirm the results.

Once you have confirmed positive HIV test results, you must have a thorough medical exam. Your health care provider will ask about your medical history and symptoms and will examine you.

The medical history and physical exam includes discussing your history of sexual practices and sexually transmitted diseases. Your health care provider will also ask about any history of drug abuse.

You will have some lab tests. Comparing the results of the physical exam and these first lab tests with results weeks or months from now can help your health care provider diagnose new symptoms you may have in the future. It can also help your provider know how well your medicines are working.

You will be tested for certain infections, such as tuberculosis (TB), syphilis, and hepatitis B. These infections can worsen rapidly when you have HIV. They also pose a serious risk to others.

HIV-positive women should have a Pap test according to the schedule recommended by their health care provider (usually every 6 to 12 months).

How is it treated?

Your treatment depends on if it is known when you became infected with HIV and whether you have symptoms. Your treatment may include:

- Antiviral medicines, such as zidovudine (also called ZDV or AZT), didanosine (ddI), and Lamivudine (3TC), and protease inhibitors, such as indinavir (Crixivan), lopinavir/ritonavir (Kaletra), ritonavir (Norvir), saquinavir (Fortovase), and nelfinavir (Viracept)
- Lab tests every few weeks to see how well your immune system is working, to measure the amount of HIV in your blood, and to screen for infections or other medical problems
- Regular dental exams because people who are HIV positive often have mouth problems, including gum disease
- Preventive treatment for such diseases as:
 - Pneumocystis carinii pneumonia (PCP)
 - Tuberculosis
 - o Toxoplasmosis (be sure to avoid raw meat and cat litter boxes)
 - Tetanus
 - Hepatitis B
 - Pneumococcal infections
 - o Influenza
- Treatment for infections and tumors as they develop.

Your health care provider will probably recommend starting treatment with antiviral drugs and antipneumonia drugs if you are having symptoms of HIV infection. Even if you are not having symptoms, your provider may recommend starting treatment if:

- Your CD4 cell count is below 350 cells per cubic millimeter, or
- Your viral load is over 30,000 copies per millimeter (mL) as measured by the branched DNA test, or more than 55,000 copies/mL as measured by the RT-PCR test.

The **CD4 cell count** is a good way to know how well the immune system is working. (CD4 cells are a type of white blood cell.) You should have this lab test every 4 to 6 months. When the count begins to decrease, you will need to have the test more often. The **viral load test** measures the amount of HIV in your blood.

Antiviral medicines can slow the progress of the disease, but they are not a cure. Many new drug treatments and combinations are being prescribed or studied.

Vision problems are often an early sign of opportunistic infection in HIV-positive individuals. Tell your health care provider promptly about eye symptoms, especially if you keep having blurry vision or a loss of vision.

Getting care in an office or clinic that uses the case management concept of care is perhaps the most important aspect of your treatment. This approach emphasizes team care coordinated by a case manager. The case manager helps you communicate with all who are caring for you. Other advantages include:

- Up-to-date medical care will be available to you.
- Treatment of the medical and social aspects of your illness will be brought together.
- You will have help finding resources (medical, social, financial).

How long do the effects last?

The full effects of AIDS may not appear until 5 to 10 years after you are first infected with HIV. Although AIDS is such a fatal disease, life expectancy has increased as new treatments are developed.

How can I take care of myself?

If you are in a high-risk group but have not tested positively for HIV, see your health care provider regularly. He or she will examine you for signs of HIV-associated infections and will recommend how often your blood should be treated for HIV infection.

If you are HIV positive:

- Discuss your treatment with your health care provider.
- See your provider on a regular schedule to keep up to date on new treatments.
- Contact a local AIDS support network. Your provider should be able to help you find one.

Call or see a health care provider if:

- You have new or persistent symptoms.
- You notice a change in body function that concerns you.
- You are having side effects from your medicine.

How can I help prevent HIV infection?

To prevent becoming infected, ask any new sexual partner about his or her sexual history. Be careful to practice safe sex, use latex or polyurethane condoms, and seek HIV testing. Do not share IV needles.

If you are HIV positive, you can help prevent spreading the virus if you:

- Practice safe sex: Avoid exposure to blood, vaginal secretions, semen, and other sexual secretions during foreplay and intercourse. Carefully use latex or polyurethane condoms for every oral, vaginal, or anal sexual activity.
- Ask sexual partners to be tested for HIV.
- Tell your health care providers that you are HIV positive. (Discuss any concerns you may have about confidentiality with your health care provider.)

In addition:

- **Do not** share needles for drug use, tattooing, or body piercing.
- **Do not** donate blood, plasma, or semen.
- Do not plan to donate organs, such as corneas. (If you were previously planning to donate organs, have that statement removed from your driver's license.)

To avoid passing HIV to a baby, women should talk to their health care providers before becoming pregnant.

Antiretroviral drugs may be used to prevent HIV infection if you have been exposed to HIV through sexual intercourse, sexual assault, injection drug use, or an accident. The treatment must be started no more than 72 hours after a high-risk exposure to someone known to be HIV-infected. The treatment lasts 28 days. This preventive treatment is not recommended for people who are often at risk of exposure to HIV, like those who have HIV-infected sex partners and rarely use condoms or injection drug users who often share equipment.

How can I keep up to date on treatments for HIV infection?

Researchers are learning more about HIV. As a result, recommended treatments change often. Keeping up with these changes can be difficult and frustrating. Two ways you can seek up-to-date information and care are:

- Obtain health care from a case management model facility and follow the recommended appointment schedule.
- Contact the AIDS Hotline with specific questions or to find other resources. The National AIDS Hotline: 1-800-342-AIDS (1-800-342-2437), 24 hours, 7 days a week TDD: 1-800-243-7889 (10 a.m. to 10 p.m., EST,) Monday through Friday Spanish National AIDS hotline: 1-800-344-7432, 8 a.m. to 2 a.m., EST, 7 days a week. These hotlines are provided by the US Centers for Disease Control and Prevention.



Would you like to REQUEST AN APPOINTMENT, REQUEST A REFILL, SEE YOUR LAB RESULTS, ASK YOUR DOCTOR a question or PAY YOUR BILL 24/7? Then you will love our new, online patient portal! It's completely <u>SECURE</u> and can be accessed through any smart phone, computer or tablet. Here's how to get started:

Steps to Creating YOUR JHI "FollowMyHealth" Patient Portal Account

1) Let a staff member know you're interested!

2) Fill out the Patient Portal User form. On this form, you will list your email address.

3) Within 48 hours, you'll receive an email from "**FollowMyHealth**." Click on the "<u>Click Here</u>" link in the email. After clicking the link, an internet browser will take you to the FollowMyHealth page. There, you'll click on the "Create an Account" button.

4) Follow the directions in the email to set up your account. Your Invitation Code is the last four digits of your social security number (or your year of birth, if you don't have a social security number).

5) After you follow the steps above and create your account, a pop-up window will appear and ask if you would like to view the FollowMyHealth Patient Portal Video Walkthrough. We HIGHLY recommend that you watch the video to learn about how to fully use all the portal features!

6) Click on the "Send Message" link at the top of the page. Select the provider that you usually see. Send that provider a test message, just to make sure your portal is working correctly!

Steps to Creating YOUR CHILD'S JHI "FollowMyHealth" Patient Portal Account

1) Let a staff member know you're interested!

2) Fill out the Patient Portal User form. On this form, you will list your email address (not your child's email address).
3) Within 48 hours you'll receive an email from "FollowMyHealth." Click on the "Become a Proxy for [Your Child's Name]" link in the email. After clicking the link, an internet browser will take you to the FollowMyHealth page.

a. If YOU already have YOUR OWN FollowMyHealth account, click on the "Log In" button. Follow the instructions in the email to connect your child's account to your account. The Invitation Code is the child's year of birth. If the proxy invitation is for multiple children, use the oldest child's year of birth.

b. If you do not have a FollowMyHealth account, click on the "Create an Account" button. Follow the instructions in the email to set up your child's account. The Invitation Code is the child's year of birth. If the proxy invitation is for multiple children, use the oldest child's year of birth. After you follow the steps above and create your child's account, a pop-up window will appear and ask if you would like to view the FollowMyHealth Patient Portal Video Walkthrough. We HIGHLY recommend that you watch the video to learn about how to fully use all the portal features! 4) Click on the "Send Message" link at the top of the page. Select the provider that you usually see. Send that provider a test message, just to make sure your portal is working correctly!

FOLLOWMYHEALTH PATIENT PORTAL USER AGREEMENT

Terms and Conditions

Juniper Health, Inc. (JHI) in partnership with FollowMyHealth is pleased to provide you with the ability to access selected parts of your electronic medical record by using our "Patient Portal". By requesting an account to access the patient portal, you agree to the following terms and conditions. Please note that your failure to follow these terms and conditions may result in the termination of your Patient Portal account.

ELIGIBILITY

In order to participate in Patient Portal, you must be 18 years of age or older. Parents may set up proxy accounts for children under age 18, but parents may not be privy to all protected health information related to care sought by a patient age 13 and older (KRS 214.185).

USE OF PATIENT PORTAL

By your request to participate in Patient Portal, you understand and agree to the following:

(a) Patient Portal is intended as a secure online means for you to access your confidential medical record information. Please note that if you share your Patient Portal user name and password with another person, this will allow that person to see your confidential medical information. Juniper Health, Inc. has no responsibility concerning any breach of your confidential medical information due to your sharing or losing your user name and password.

(b) You must select a confidential password and maintain that password in a confidential and secure manner. Follow the guidelines provided to you by the clinic staff. If, at any time, you believe that the confidentiality of your password has been compromised, you should request a new password as directed on the patient portal.

(c) Patient Portal should **NOT** be used for emergency care. **If you experience an emergency, you should immediately seek appropriate care at the nearest Emergency Department or call 911.**

(d) You may use the patient portal to request medication refills. <u>However, no requests for narcotics or antibiotics will</u> <u>be accepted</u>. You must be seen by a provider.

(e) You will use the Patient Portal only as permitted and not attempt to harm or circumvent any of its security features or use Patient Portal for any purpose other than as described in this Agreement.

(f) Patient Portal is being provided to you as a convenience. JHI has the right to terminate your Patient Portal access at any time and for any reason. This can include cases where JHI determines that it is not in your best interest to continue to have Patient Portal access.

(g) Your Participation in Patient Portal is entirely voluntary and you are not required to use Patient Portal to receive care at a JHI clinic.

(h) Patient Portal provides access to some parts of your medical record, but not the complete medical record.

PROVISION OF SERVICES

(a) JHI will use all efforts to keep Patient Portal free from error, but JHI cannot guarantee the completeness, accuracy, or adequacy of Patient Portal information. JHI cannot guarantee the Patient Portal will be fault-free, but will attempt to correct reported faults within a reasonable time frame.

(b) JHI reserves the right to change Patient Portal from time to time. <u>JHI may also suspend or terminate Patient Portal at any time.</u>

PRIVACY POLICY

(a) JHI is fully committed to complying with all federal and state laws and regulations concerning the confidentiality of medical record information. Our HIPAA Notice of Privacy Practices can be found on our web-site at www.juniperhealth.org.

(b) JHI may use Patient Portal data without further authorization from you as part of JHI's educational activities and programs, and for research purposes so long as the information is de-identified and used in accordance with applicable state and federal laws and regulations.

Patient Handout: Revised 03/2016

SECURITY

JHI will protect the Patient Portal using industry standard security measures. While the security measures will reasonably protect your information and use of Patient Portal, if you have any concerns regarding the security of your information or the use of the Internet to access your medical record information through Patient Portal, you should not create a Patient Portal account.

DISCLAIMER

JHI WILL ATTEMPT TO PROVIDE PATIENT PORTAL WITHOUT INTERRUPTION, BUT ACCESS IS PROVIDED ON AN "AS IS AVAILABLE" BASIS. JHI CANNNOT GUARANTEE THAT YOU WILL BE ABLE TO ACCESS PATIENT PORTAL AT ANY TIME OF YOUR CHOOSING. JHI CANNOT GUARANTEE THAT PATIENT PORTAL WILL BE ERROR-FREE. **SHOULD YOU HAVE CAUSE TO BELIEVE THAT YOUR INFORMATION ON PATIENT PORTAL IS NOT ACCURATE OR THAT THERE IS AN ERROR WITH THE PATIENT PORTAL**, <u>**PLEASE CONTACT OUR ADMINISTRATIVE OFFICES IMMEDIATELY**.</u>

JHI RESERVES THE RIGHT TO TERMINATE YOUR ACCESS TO PATIENT PORTAL AT ANY TIME WITHOUT CAUSE OR NOTICE.

JHI TAKES NO RESPONSIBILITY FOR AND DISCLAIMS ANY AND ALL LIABILITY ARISING FROM ANY INACCURACIES OR DEFECTS IN THE INFORMATION, SOFTWARE, COMMUNICATION LINES, INTERNET OR YOUR INTERNET SERVICE PROVIDER ("ISP"), COMPUTER HARDWARE OR SOFTWARE, OR ANY OTHER SERVICE OR DEVICE THAT YOU USE TO ACCESS PATIENT PORTAL. ADDITIONALLY, YOU ARE RESPONSIBLE FOR PRINTING COPIES OF YOUR INFORMATION IF YOU WANT TO HAVE THE INFORMATION AVAILABLE IN THE EVENT THAT PATIENT PORTAL IS UNAVAILABLE.

JHI may modify these terms and conditions, other terms and materials referenced in this document, Patient Portal, or the content of the Patient Portal website at any time. For this reason, you should review these terms and conditions on the website periodically.

The services and the content of Patient Portal are provided solely for your personal use. Republication, distribution, or use of the information contained in the Patient Portal that is inconsistent with the terms and conditions described herein is strictly prohibited.

These terms and conditions are governed by and will be interpreted in accordance with federal and state laws and regulations.

Juniper Health Inc.

FollowMyHealth Patient Portal User Form

I hereby confirm that I have read and agree to comply with the Terms and Conditions of the FollowMyHealth Patient Portal User Agreement. I have been supplied with a copy of the Terms and Conditions.

PART A: APPLYING FOR MY OWN ACCOUNT:

I wish to be sent an invitation to JHI's FollowMyHealth Patient Portal.

	Date of Birth	
	Date	
ody of a patient(s) of J y child's behalf. I unde	rstand that for children over	
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